**FUNDHOLDER NAME**

**SCHEDULE A**

**ELIGIBLE AGREEMENT VESSELS**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **NAME OF VESSEL** | **SPECIFIC TYPE** | **CAPACITY** | **OWNED OR LEASED AND OWNER IF LEASED[[1]](#footnote-1)** | **DATE AND PLACE CONSTRUCTED** | **DATE AND PLACE RECONSTRUCTED** | **DATE DOCUMENTED** | **AREA OF OPERATION** | **DETAILS OF SERVICE** |
| MISS LISA | 200-foot passenger vessel | 165 pax. | Leased from ABC, Ships, LLC | 2013, Mobile, AL | N/A |  9/20/13 | Gulf of Mexico | Non-Contiguous Trade |
| CINDY G | 150-foot passenger vessel | 120 pax. | Owned | 1982, Belle Chasse, LA | 2007, Panama City, FL | 3/1/82 | Gulf of Mexico | Non-Contiguous Trade  |

**FUNDHOLDER NAME**

**SCHEDULE B**

**PROGRAM OBJECTIVES
PART I**

**ACQUISITION OR CONSTRUCTION OF VESSELS**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **VESSEL NAME/ OFFICIAL NUMBER[[2]](#footnote-2)** | **GENERAL CHARACTERISTICS** | **APPROXIMATE COST** | **AMOUNT TO BE WITHDRAWN****FROM FUND** | **APPROXIMATE****DATE OF CONTRACT** | **APPROXIMATELY****DATE OF DELIVERY** | **ANTICIPATED AREA OF OPERATION** |
| Hull No. 101 | 200-foot passenger vessel | $10,000,000.00 | $5,000,000.00 | 2011 | 2012 | Non-Contiguous Trade |
| Hull No. 102 | 150-foot passenger vessel | $5,000,000.00 | $2,500,000.00 | 2012 | 2012 | Non-Contiguous Trade |

**FUNDHOLDER NAME**

**SCHEDULE B**

**PROGRAM OBJECTIVES
PART II**

**RECONSTRUCTION OF VESSELS**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **VESSEL NAME/ OFFICIAL NUMBER** | **GENERAL CHARACTERISTICS** | **APPROXIMATE COST[[3]](#footnote-3)** | **AMOUNT TO BE WITHDRAWN FROM FUND** | **APPROXIMATE****DATE OF CONTRACT/DELIVERY** | **ANTICIPATED****AREA OF OPERATION** |
| Hull No. 101 | 200-foot passenger vessel | $10,000,000.00 | $5,000,000.00 | 12/1/14 | Hawaiian Islands |
| Hull No. 102 | 150-foot passenger vessel | $5,000,000.00 | $2,500,000.00 | 12/2/15 | Hawaiian Islands |

**FUNDHOLDER NAME**

**SCHEDULE B**

**PROGRAM OBJECTIVES
PART III**

**PAYMENT OF PRINCIPAL ON EXISTING INDEBTEDNESS[[4]](#footnote-4)**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **VESSEL NAME/ OFFICIAL NUMBER** | **GENERAL CHARACTERISTICS** | **APPROXIMATE COST** | **AMOUNT TO BE WITHDRAWN****FROM FUND** | **APPROXIMATE****DATE OF CONTRACT** | **DATE OF DELIVERY** | **ANTICIPATED AREA OF OPERATION** |
| Hull No. 101 | 40 x 195 OSV | $10,000,000.00 | $5,000,000.00 | 2011 | 2012 | Non-Contiguous Trade |
| Hull No. 102 | 40 x 178 OSV | $5,000,000.00 | $2,500,000.00 | 2012 | 2012 | Non-Contiguous Trade |

**FUNDHOLDER NAME**

**SCHEDULE C**

**DEPOSITORIES FOR CAPITAL CONSTRUCTION FUND**

**NAME OF FINANCIAL INSTITUTION**

**ADDRESS**

**CITY, STATE, ZIP**

**FUNDHOLDER NAME**

**SCHEDULE D**

**MINIMUM DEPOSITS**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **TAXABLE YEAR** | **ORDINARY INCOME** | **NET PROCEEDS** | **FUND INTEREST** | **DEPRECIATION** | **TOTAL[[5]](#footnote-5)** |
| 2020 | $50,000 | $0 | $0 | $0 | $50,000 |
| 2021 | $50,000 | $0 | $0 | $0 | $50,000 |
| 2022 | $50,000 | $0 | $0 | $0 | $50,000 |
| 2023 |   $50,000 | $0 | $0 | $0 | $50,000 |
| 2024 | $50,000 | $0 | $0 | $0 | $50,000 |

1. Vessels may be owned (in whole or part) or leased by the applicant. [↑](#footnote-ref-1)
2. Vessels must be owned (in whole or part) by the applicant. They cannot be leased by applicant to qualify for Schedule B. [↑](#footnote-ref-2)
3. For new applicants, the approximate cost of reconstruction of all the vessels combined must exceed $1 million if there is no Schedule B Part I. [↑](#footnote-ref-3)
4. This indebtedness must come from the current program objective (i.e., must relate to the reconstruction or acquisition of the vessels in the application). [↑](#footnote-ref-4)
5. This cumulative total cannot exceed the total amount from Schedule B. [↑](#footnote-ref-5)